

Texas Instruments Incorporated designs, manufactures, and sells semiconductors to electronics designers and manufacturers worldwide. It operates in two segments, Analog and Embedded Processing. The Analog segment offers power products to manage power requirements in various levels using battery-management solutions, DC/DC switching regulators, AC/DC and isolated controllers and converters, power switches, linear regulators, voltage supervisors, voltage references, and lighting products. This segment also provides signal chain products that sense, condition, and measure signals to allow information to be transferred or converted for further processing and control for use in end markets, including amplifiers, data converters, interface products, motor drives, clocks, and sensing products. The Embedded Processing segment offers microcontrollers that are used in electronic equipment; digital signal processors for mathematical computations; and applications processors for specific computing activity. This segment offers products for use in various markets, such as industrial, automotive, personal electronics, communications equipment, enterprise systems, and calculators and other. The company also provides DLP products primarily for use in projectors to create high-definition images; calculators; and application-specific integrated circuits. It markets and sells its semiconductor products through direct sales and distributors, as well as through its website. Texas Instruments Incorporated was founded in 1930 and is headquartered in Dallas, Texas.

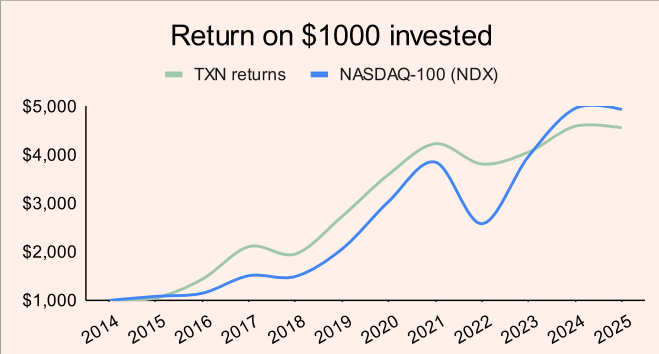
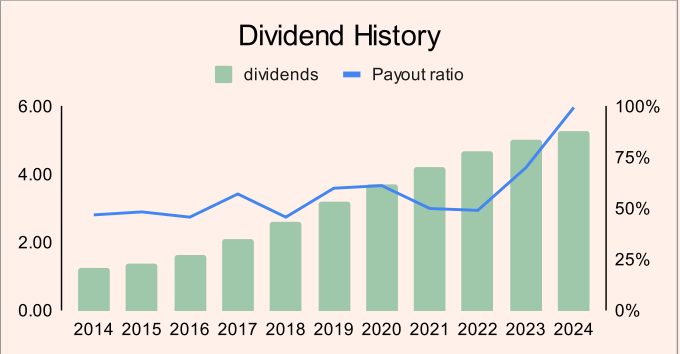
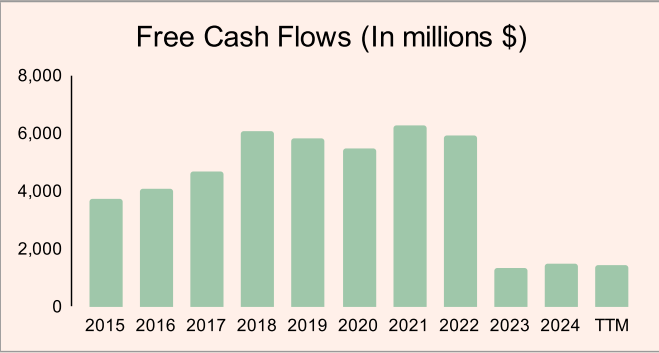
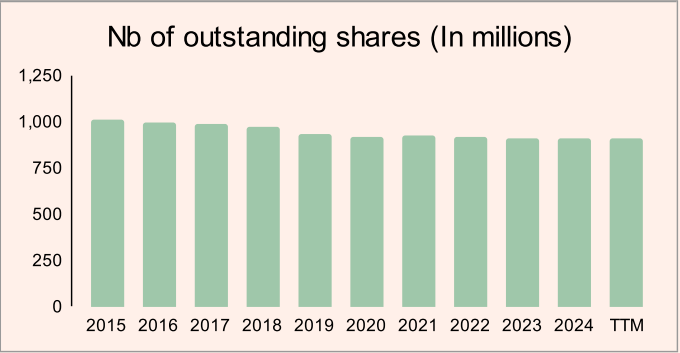
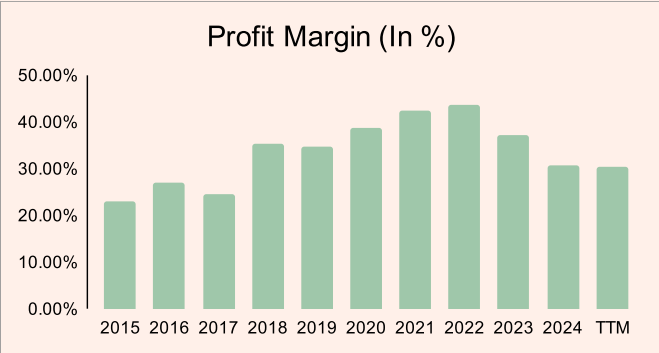
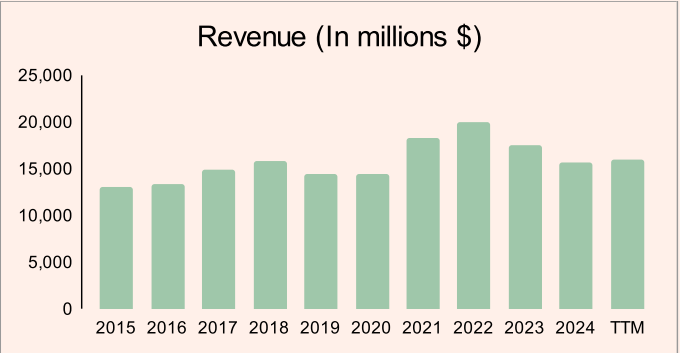
THEDIVIDENDPRINCE.COM

Price	52 week low	52 week high	Total shares outstanding	Market cap	Exchange market
183.24	140.0	220.39	908 Millions shares	166 Billions	NASDAQ

Thedividendprince rating*
7/10

Key Metrics

Blue Chips	Yes	✓
Brand ranking**	362	✓
Revenue (CAGR) 10 years	2.13%	✗
Net income (CAGR) 10 years	5.02%	✗
EPS (CAGR) 10 years	6.07%	✗
Price earnings ratio	34.22	✓
Net Profit Margin TTM	30.36%	✓
Dividend payout ratio	99.53%	✗
Dividend yield	2.94%	✓
Return on equity (10y average)	46.44%	✓
Return on Tangible assets (10y average)	33.07%	✓
Return on Invested Capital TTM	15.78%	✓
Debt to equity (10y average)	0.58	✓
Debt to assets (10y average)	0.30	✓
Price to book ratio TTM	10.16	✗
Fair Value (Morningstar)	185	✓
Economic Moat (Morningstar)	Wide	✓
Long term debt rating (Moody's)	Aa3	✓
Short term debt rating (Moody's)	P-1	✓
Dividend Cut Risk Score	28.12%	✓
ESG Risk Rating (Morningstar)	20.20	✗
Financial Strength Score (Piotroski Score)	5	✗
Last Earning Call AI Sentiment Analysis	neutral	✗
Stock beats the ref. index for the last 10 years	✗	
steady revenue ?	✓	
Steady net income ?	✓	
Steady profit margin positive ?	✓	
Steady FCF ?	✓	
steady dividends and increasing ?	✓	
Nb of shares decreasing ?	✓	



*Thedividendprince rating is explained here

**Brand ranking source

Disclaimer :Nothing presented herein is, or is intended to constitute, specific investment advice. Nothing in this document should be seen as a recommendation to follow any investment strategy. Errors may occur.